

Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 June 2014 (the “**Prospectus**”) issued by On Time Logistics Holdings Limited (the “**Company**”).

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ON TIME LOGISTICS HOLDINGS LIMITED
先達國際物流控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6123)

FULL EXERCISE OF THE OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option described in the Prospectus has been fully exercised by the Sole Global Coordinator, on behalf of the International Underwriters, on 21 July 2014 in respect of an aggregate of 15,000,000 new Shares (the “**Over-allotment Shares**”), representing 15% of the total number of the Offer Shares initially available under the Global Offering, to cover over-allocations in the International Placing. The Over-allotment Shares will be issued and allotted by the Company at HK\$1.18 per Share (plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering.

The Company announces that the Over-allotment Option described in the Prospectus has been fully exercised by the Sole Global Coordinator, on behalf of the International Underwriters, on 21 July 2014 in respect of an aggregate of 15,000,000 new Shares, representing 15% of the total number of the Offer Shares initially available under the Global Offering, to cover over-allocations in the International Placing. The Over-allotment Shares will be issued and allotted by the Company at HK\$1.18 per Share (plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), being the Offer Price per Share under the Global Offering.

Approval for the listing and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Stock Exchange. The Over-allotment Shares will be listed on the Stock Exchange.

The Directors confirm that immediately after the issuance and allotment by the Company of the Over-allotment Shares, approximately 17.35% of the issued share capital of the Company will be held in public hands. Please refer to the announcement dated 21 July 2014 issued by the Company in relation to the insufficiency of public float of the Company.

The shareholding structure of the Company immediately before and immediately after the completion of the issue and allotment by the Company of the Over-allotment Shares is as follows:

Shareholders	Immediately before the issue of the Over-allotment Shares		Immediately after the issue of the Over-allotment Shares	
	Number of Shares	Approximate percentage of the Company's issued share capital	Number of Shares	Approximate percentage of the Company's issued share capital
Golden Strike International Limited	192,000,000	48.00%	192,000,000	46.27%
Polaris International Holdings Limited	105,000,000	26.25%	105,000,000	25.30%
Grand Splendour Holdings Limited	3,000,000	0.75%	3,000,000	0.72%
Rays Capital Partners Limited	42,978,000	10.74%	42,978,000	10.36%
Public shareholders	<u>57,022,000</u>	<u>14.26%</u>	<u>72,022,000</u>	<u>17.35%</u>
Total	<u>400,000,000</u>	<u>100.00%</u>	<u>415,000,000</u>	<u>100.00%</u>

The additional net proceeds of approximately HK\$17.1 million from the issue of the Over-allotment Shares after deducting the underwriting commissions, transaction levy and trading fee relating to the exercise of the Over-allotment Option will be used by the Company for the purposes as set out in the section headed “Future Plans and Use of Proceeds” in the Prospectus.

A further announcement will be made by the Company at the end of the stabilization period in connection with the Global Offering pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

By order of the Board of
On Time Logistics Holdings Limited
先達國際物流控股有限公司
Lam Chun Chin, Spencer
Chairman

Hong Kong, 21 July 2014

As at the date of this announcement, the Board comprises Mr. Lam Chun Chin, Spencer, Mr. Hartmut Ludwig Haenisch, Ms. Cheung Ching Wa, Camy, Ms. Wong Pui Wah and Mr. Dennis Ronald de Wit as executive directors; and Mr. Poon Ka Lee, Barry, Mr. Ng Wai Hung and Mr. Wong See Ho, as independent non-executive directors.