Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated 30 June 2014 (the “Prospectus”) issued by On Time Logistics Holdings Limited (the “Company”).

This announcement is made pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time. There will be no public offer of securities in the United States.

ON TIME LOGISTICS HOLDINGS LIMITED
先達國際物流控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6123)

STABILISATION ACTIONS AND END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Global Offering ended on 3 August 2014, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer. The stabilisation actions undertaken during the stabilisation period were:

(1) over-allocations of an aggregate of 15,000,000 new Shares in the International Placing;
The Company makes this announcement pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong) and announces that the stabilisation period in connection with the Global Offering ended on 3 August 2014, being the 30th day after the last day for the lodging of the applications under the Hong Kong Public Offer.

The stabilisation actions undertaken by the Sole Global Coordinator during the stabilisation period were:

(1) over-allocations of an aggregate of 15,000,000 new Shares in the International Placing;

(2) the borrowing of an aggregate of 15,000,000 new Shares by the Sole Global Coordinator from Lam Investco pursuant to the stock borrowing agreement dated 4 July 2014 entered into between the Sole Global Coordinator and Lam Investco to cover the over-allocations of Shares in the International Placing. Such Shares have been returned and redelivered to Lam Investco in accordance with the terms of such stock borrowing agreement; and

(3) the full exercise of the Over-allotment Option by the Sole Global Coordinator, for itself and on behalf of the International Underwriters, on 21 July 2014 in respect of an aggregate of 15,000,000 new Shares at the Offer Price to facilitate the return to Lam Investco of 15,000,000 borrowed Shares which were used to cover over-allocations of Shares in the International Placing.
The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules that at least 25% of the Company’s total issued share capital must at all times be held by the public.

By order of the Board of
On Time Logistics Holdings Limited
先達國際物流控股有限公司
Lam Chun Chin, Spencer
Chairman

Hong Kong, 4 August 2014

As at the date of this announcement, the Board comprises Mr. LAM Chun Chin, Spencer, Mr. Hartmut Ludwig HAENISCH, Ms. CHEUNG Ching Wa, Camy, Ms. WONG Pui Wah and Mr. Dennis Ronald DE WIT as executive Directors; and Mr. NG Wai Hung, Mr. POON Ka Lee, Barry and Mr. WONG See Ho, as independent non-executive Directors.