## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): **31/05/2015**

To: Hong Kong Exchanges and Clearing Limited

**Name of Issuer**: On Time Logistics Holdings Limited

**Date Submitted**: 02/06/2015

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

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<tr>
<th>Stock code</th>
<th>Description</th>
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<table>
<thead>
<tr>
<th>No. of ordinary shares</th>
<th>Par value (HK$)</th>
<th>Authorised share capital (HK$)</th>
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</thead>
<tbody>
<tr>
<td>2,000,000,000</td>
<td>0.10</td>
<td>200,000,000</td>
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</tbody>
</table>

Increase/(decrease) NIL NIL

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<thead>
<tr>
<th>No. of ordinary shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
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Balance at close of the month 2,000,000,000 0.10 200,000,000

#### 2. Stock code: N/A Description: N/A

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<thead>
<tr>
<th>No. of ordinary shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
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Balance at close of preceding month

Increase/(decrease)

Balance at close of the month
2. Preference Shares

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>No. of preference shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
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</thead>
<tbody>
<tr>
<td>N/A</td>
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Balance at close of preceding month: 
Increase/(decrease): 
Balance at close of the month: 

3. Other Classes of Shares

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>No. of other classes of shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
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</thead>
<tbody>
<tr>
<td>N/A</td>
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Balance at close of preceding month: 
Increase/(decrease): 
Balance at close of the month: 

Total authorised share capital at the end of the month: HK$200,000,000
II. Movements in Issued Share Capital

<table>
<thead>
<tr>
<th>Description</th>
<th>No. of ordinary shares</th>
<th>No of preference shares</th>
<th>No. of other classes of shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>Balance at close of preceding</td>
<td>415,000,000</td>
<td>N/A</td>
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<td>month</td>
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<td>N/A</td>
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<tr>
<td>Increase/ (decrease) during the</td>
<td>N/A</td>
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<td>month</td>
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<tr>
<td>Balance at close of the month</td>
<td>415,000,000</td>
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III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

<table>
<thead>
<tr>
<th>Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable</th>
<th>Movement during the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
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</thead>
<tbody>
<tr>
<td>1. Share Option Scheme adopted on 21/06/2014 Exercise price : HK$1.65 Ordinary Shares (Note 1)</td>
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<td>2. Exercise Price:</td>
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<td>Total A. (Ordinary shares)</td>
<td>NIL</td>
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<tr>
<td>(Preference shares)</td>
<td>N/A</td>
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<td>(Other class)</td>
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<tr>
<td>Total funds raised during the month from exercise of options (State currency)</td>
<td>NIL</td>
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Warrants to Issue Shares of the Issuer which are to be Listed

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<tr>
<th>Description of warrants (Date of expiry - dd/mm/yyyy)</th>
<th>Currency of nominal value</th>
<th>Nominal value at close of preceding month</th>
<th>Exercised during the month</th>
<th>Nominal value at close of the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
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Total B. (Ordinary shares) N/A
(Preference shares) N/A
(Other class) N/A
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<tr>
<th>Class and description</th>
<th>Currency of amount outstanding</th>
<th>Amount at close of preceding month</th>
<th>Converted during the month</th>
<th>Amount at close of the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
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Total C. (Ordinary shares) N/A
(Preference shares) N/A
(Other class) N/A
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<table>
<thead>
<tr>
<th>Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
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<tbody>
<tr>
<td>1. N/A</td>
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<td>2. N/A</td>
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<td>Total D. (Ordinary shares)</td>
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<td>(Preference shares)</td>
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<td>Type of Issue</td>
<td>No. of new shares of issuer issued during the month pursuant thereto</td>
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<td>Rights issue</td>
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<td>Open offer</td>
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<td>Issue and allotment date : (dd/mm/yyyy)</td>
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<td>N/A</td>
</tr>
<tr>
<td>Type of Issue</td>
<td>Class of shares issuable (Note 1)</td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
</tr>
<tr>
<td>-------------------------------</td>
<td>-----------------------------------</td>
<td>----------------------------------------</td>
</tr>
<tr>
<td>5. Scrip dividend</td>
<td>At price: State currency ________</td>
<td>( / / )</td>
</tr>
<tr>
<td>6. Repurchase of shares</td>
<td>Class of shares repurchased (Note 1)</td>
<td>( / / )</td>
</tr>
<tr>
<td>7. Redemption of shares</td>
<td>Class of shares redeemed (Note 1)</td>
<td>( / / )</td>
</tr>
<tr>
<td>8. Consideration issue</td>
<td>At price: State currency ________</td>
<td>( / / )</td>
</tr>
<tr>
<td>Type of Issue</td>
<td>Class of shares issuable (Note 1)</td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
</tr>
<tr>
<td>-----------------------</td>
<td>-----------------------------------</td>
<td>--------------------------------------</td>
</tr>
<tr>
<td>9. Capital reorganisation</td>
<td>Class of shares issuable (Note 1)</td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
</tr>
<tr>
<td>10. Other (Please specify)</td>
<td>Class of shares issuable (Note 1)</td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
</tr>
</tbody>
</table>

| Total E. (Ordinary shares) | N/A |
| (Preference shares)        | N/A |
| (Other class)              | N/A |

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  
(1) NIL  
(2) N/A  

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  
N/A  

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  
N/A  

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)
Remarks (if any):
N/A

Submitted by: Wong Pui Wah
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

1. *State the class of shares (e.g. ordinary, preference or other).*

2. *If there is insufficient space, please append the prescribed continuation sheet.*