Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer  On Time Logistics Holdings Limited
Date Submitted  04/12/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

<table>
<thead>
<tr>
<th>(1) Stock code : 06123 Description : ON TIME LOG</th>
</tr>
</thead>
<tbody>
<tr>
<td>No. of ordinary shares</td>
</tr>
<tr>
<td>------------------------</td>
</tr>
<tr>
<td>Balance at close of preceding month</td>
</tr>
</tbody>
</table>

Increase/(decrease) | NIL | NIL |

Balance at close of the month | 2,000,000,000 | 0.10 | 200,000,000 |

<table>
<thead>
<tr>
<th>(2) Stock code : N/A Description : N/A</th>
</tr>
</thead>
<tbody>
<tr>
<td>No. of ordinary shares</td>
</tr>
<tr>
<td>------------------------</td>
</tr>
<tr>
<td>Balance at close of preceding month</td>
</tr>
</tbody>
</table>

Increase/(decrease) | | |

Balance at close of the month | | |
### 2. Preference Shares

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>No. of preference shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
</tr>
</thead>
<tbody>
<tr>
<td>N/A</td>
<td>N/A</td>
<td></td>
<td></td>
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</tr>
</tbody>
</table>

- **Balance at close of preceding month**
- **Increase/(decrease)**
- **Balance at close of the month**

### 3. Other Classes of Shares

<table>
<thead>
<tr>
<th>Stock code</th>
<th>Description</th>
<th>No. of other classes of shares</th>
<th>Par value (State currency)</th>
<th>Authorised share capital (State currency)</th>
</tr>
</thead>
<tbody>
<tr>
<td>N/A</td>
<td>N/A</td>
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</tbody>
</table>

- **Balance at close of preceding month**
- **Increase/(decrease)**
- **Balance at close of the month**

Total authorised share capital at the end of the month: **HK$200,000,000**
# II. Movements in Issued Share Capital

<table>
<thead>
<tr>
<th></th>
<th>No. of ordinary shares</th>
<th>No of preference shares</th>
<th>No. of other classes of shares</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>(1)</td>
<td>(2)</td>
<td></td>
</tr>
<tr>
<td><strong>Balance at close of preceding month</strong></td>
<td>414,566,000</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td><strong>Increase/ (decrease) during the month</strong></td>
<td>NIL</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td><strong>Balance at close of the month</strong></td>
<td>414,566,000</td>
<td>N/A</td>
<td>N/A</td>
</tr>
</tbody>
</table>

# III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

<table>
<thead>
<tr>
<th>Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable</th>
<th>Movement during the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>1. Share Option Scheme adopted on 21/06/2014</strong></td>
<td><strong>Ordinary Shares</strong> NIL</td>
<td><strong>Exercise price</strong>: HK$1.65</td>
<td><strong>(Note 1)</strong> NIL NIL NIL NIL NIL NIL NIL</td>
</tr>
<tr>
<td><strong>2. Exercise Price</strong>: HK$</td>
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<td><strong>(Note 1)</strong></td>
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<td><strong>(Note 1)</strong></td>
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<tr>
<td><strong>3. Exercise Price</strong>: HK$</td>
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<td><strong>(Note 1)</strong></td>
</tr>
</tbody>
</table>

| **Total A.** (Ordinary shares) | NIL |
| (Preference shares) | N/A |
| (Other class) | N/A |

*Total funds raised during the month from exercise of options (State currency) *NIL
## Warrants to Issue Shares of the Issuer which are to be Listed

<table>
<thead>
<tr>
<th>Description of warrants (Date of expiry - dd/mm/yyyy)</th>
<th>Currency of nominal value</th>
<th>Nominal value at close of preceding month</th>
<th>Exercised during the month</th>
<th>Nominal value at close of the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
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<tbody>
<tr>
<td>1.</td>
<td>N/A</td>
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</table>

Total B.  (Ordinary shares) N/A  
(Preference shares) N/A  
(Other class) N/A
### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

<table>
<thead>
<tr>
<th>Class and description</th>
<th>Currency of amount outstanding</th>
<th>Amount at close of preceding month</th>
<th>Converted during the month</th>
<th>Amount at close of the month</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
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<tbody>
<tr>
<td>1.</td>
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<td>EGM approval date (if applicable) (dd/mm/yyyy)</td>
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</tr>
</tbody>
</table>

**Total C. (Ordinary shares)** N/A  
**(Preference shares)** N/A  
**(Other class)** N/A
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<table>
<thead>
<tr>
<th>Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:</th>
<th>No. of new shares of issuer issued during the month pursuant thereto</th>
<th>No. of new shares of issuer which may be issued pursuant thereto as at close of the month</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. N/A</td>
<td></td>
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<tr>
<td></td>
<td></td>
<td>( / / ) shares (Note 1)</td>
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<tr>
<td>2. N/A</td>
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<td>( / / ) shares (Note 1)</td>
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<tr>
<td>3. N/A</td>
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<td>( / / ) shares (Note 1)</td>
</tr>
<tr>
<td>Total D. (Ordinary shares)</td>
<td>N/A</td>
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</tr>
<tr>
<td>(Preference shares)</td>
<td>N/A</td>
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<tr>
<td>(Other class)</td>
<td>N/A</td>
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</tr>
<tr>
<td>Type of Issue</td>
<td>Class of shares issuable (Note 1)</td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
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<tr>
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</tr>
<tr>
<td>1. Rights issue</td>
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<tr>
<td>2. Open offer</td>
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<td>3. Placing</td>
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<td>4. Bonus issue</td>
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<tr>
<td>Type of Issue</td>
<td>Class of shares issuable (Note 1)</td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
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<tr>
<td>5. Scrip dividend</td>
<td>At price: State currency</td>
<td>( / / )</td>
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<tr>
<td>6. Repurchase of shares</td>
<td></td>
<td>Class of shares repurchased (Note 1)</td>
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<tr>
<td>7. Redemption of shares</td>
<td></td>
<td>Class of shares redeemed (Note 1)</td>
</tr>
<tr>
<td>8. Consideration issue</td>
<td>At price: State currency</td>
<td>Class of shares issuable (Note 1)</td>
</tr>
<tr>
<td>Type of Issue</td>
<td>Class of shares issuable (Note 1)</td>
<td>Issue and allotment date: (dd/mm/yyyy)</td>
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<tr>
<td>9. Capital reorganisation</td>
<td>N/A</td>
<td>N/A</td>
</tr>
<tr>
<td>10. Other (Please specify)</td>
<td>At price: State currency</td>
<td>Class of shares issuable (Note 1)</td>
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<tr>
<td>Total E.</td>
<td>(Ordinary shares) N/A</td>
<td>(Preference shares) N/A</td>
</tr>
</tbody>
</table>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (2) N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A

(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)
Remarks (if any): N/A

Submitted by: Wong Pui Wah
Title: Company Secretary
        (Director, Secretary or other duly authorised officer)

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.